

Thursday, July 13, 2023, at The Ritz-Carlton Atlanta, Atlanta, GA
Meeting Space: The Ballroom

12:30pm-7:00pm REGISTRATION & INFORMATION

1:30pm-1:45pm WELCOME

Speakers: **Jeff Higley**, President, The BHN Group
Chip Rogers, President and CEO, AHLA

1:45pm-2:00pm ECONOMIC OUTLOOK

Speaker: **Roger Tutterow**, Henssler Endowed Chair, Professor of Economics, Kennesaw State University

2:00pm-2:15pm HOTEL PERFORMANCE OUTLOOK

Speaker: **Isaac Collazo**, VP Analytics, STR

2:15pm-2:50pm DEALMAKERS – ACQUISITIONS & DEVELOPMENT

Moderator: **John Fareed**, Global Chairman, Horwath HTL
 Panelists: **Stephany Chen**, Executive Vice President, JLL Hotels & Hospitality
John Harper, Investment Sales, CBRE Hotels
Miraj Patel, Vice Chairman, AAHOA and President, Wayside Investment Group
Julienne Smith, Chief Development Officer, The Americas, IHG Hotels & Resorts

2:50pm-3:30pm NETWORKING BREAK

3:30pm-4:05pm INVESTMENT INSIGHTS

Moderator: **Pete Dannemiller**, Managing Director, Hodges Ward Elliott
 Panelists: **Benjamin Brunt**, Managing Principal & Chief Investment Officer, Noble Investment Group
Amanda Chivers, Managing Principal, Crown Hospitality Consulting
Bharat Patel, Chairman, AAHOA and Partner, Gulf Coast Hospitality

4:05pm-4:55pm VIEWS FROM THE BOARDROOM

Moderator: **Chip Rogers**, President and CEO, AHLA
 Panelists: **Greg Friedman**, Managing Principal, Chief Executive Officer, Peachtree Group
Ken Patel, Founder/CEO, The EV Hotel
Davonne Reaves, Founder/CEO, Vesterr and Hospitality Strategist, The Vonne Group
Chris Ropko, Chief Executive Officer, McNeill Investment Group

4:55pm-5:00pm WRAP-UP REMARKS

Speaker: **Jonathon S. Zink**, COO, The BHN Group

5:00pm-7:00pm NETWORKING RECEPTION

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Tuesday, July 18, 2023, at the Hilton Boston Back Bay, Boston, MA
Meeting Space: Belvidere Ballroom

- 12:30pm-7:00pm REGISTRATION & INFORMATION**
- 1:30pm-1:45pm WELCOME**
 Speakers: **Jeff Higley**, President, The BHN Group
Sarah Bratko, Policy Counsel, AHLA
- 1:45pm-2:00pm ECONOMIC OUTLOOK**
 Speaker: **Julia Georgules**, Head of Americas Research & Strategy, JLL
- 2:00pm-2:12pm HOTEL PERFORMANCE OUTLOOK**
 Speaker: **Mark Lomanno**, Partner, Kalibri Labs
- 2:12pm-2:24pm DEVELOPMENT OUTLOOK**
 Speaker: **JP Ford**, Principal, Lodging Econometrics
- 2:24pm-3:00pm ASSET MANAGEMENT**
 Moderator: **Justin Epps**, Managing Director, Barings, LLC
 Panelists: **Dina Belon**, Chief Operating Officer, Staypineapple Hotels
Sarah Gulla, SVP Asset Management, Pebblebrook Hotel Trust
Chris Hague, Chief Operating Officer, hotelAVE
Larry Trabulsi, Managing Director/EVP, CHMWarnick
- 3:00pm-3:35pm NETWORKING BREAK**
- 3:35pm-4:10pm INVESTMENT INSIGHTS**
 Moderator: **Kevin M. Davis**, Americas CEO, JLL Hotels
 Panelists: **Timothy Hodes**, Managing Director, Wheelock Street Capital
Kate Redford, Vice President Business Development, Aimbridge Hospitality
Hector Sanchez, CEO, Premier Project Management
- 4:10pm-4:55pm VIEWS FROM THE BOARDROOM**
 Moderator: **Jules Seeley**, Senior Partner, McKinsey & Company
 Panelists: **Amber Asher**, CEO, Standard International
Sloan Dean, CEO, Remington Hospitality
Chris Devine, Chief Investment Officer, Pyramid Global Hospitality
- 4:55pm-5:00pm WRAP-UP REMARKS**
 Speaker: **Jonathon S. Zink**, COO, The BHN Group
- 5:00pm-7:00pm NETWORKING RECEPTION**
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Wednesday, July 26, 2023, at the Hyatt Regency SOMA, San Francisco, CA
Meeting Space: Gallery Ballroom

- 12:30pm-7:00pm REGISTRATION & INFORMATION**
- 1:30pm-1:45pm WELCOME**
Speakers: **Jeff Higley**, President, The BHN Group
Jason Riederer, Vice President, State and Local Government Affairs, AHLA
- 1:45pm-2:00pm ECONOMIC OUTLOOK**
Speaker: **Matthew Holian**, Professor and Chair of Economics Department, San Jose State University
- 2:00pm-2:12pm TRAVEL & TOURISM UPDATE**
Speaker: **Ryan Becker**, Vice President of Communications, Visit California
- 2:12pm-2:24pm HOTEL PERFORMANCE OUTLOOK**
Speaker: **Laura Resco**, Director - Hotel Intelligence Americas, HotStats
- 2:24pm-3:00pm ROI ROUNDUP**
Moderator: **Michael Moriarty**, Senior Vice President, Eastdil Secured
Panelists: **James Francque**, Global Head of Transactions, Hyatt Hotels Corporation
Vanessa Mange, Director of Development & Acquisitions, Kasa Living, Inc.
Abraham Tieh, Director of National Commercial Property Tax, O'Connor
- 3:00pm-3:35pm NETWORKING BREAK**
- 3:35pm-4:10pm INVESTMENT INSIGHTS**
Moderator: **Stephen O'Connor**, Managing Director & Principal, Robert Douglas
Panelists: **Keegan Bisch**, Vice President, Stonehill
Thomas Burdi, Chief Operating Officer, McNeill Investment Group
Rupesh Patel, Partner, Verakin Capital
- 4:10pm-4:55pm VIEWS FROM THE BOARDROOM**
Moderator: **Rod Clough**, President, Americas, HVS
Panelists: **Maki Nakamura Bara**, President & Co-Founder, Chartres Lodging
Christopher M. Henry, Chairman & CEO, Majestic Hospitality Group
Jeff Stulmaker, Partner & Chief Investment Officer, KHP Capital Partners
Lindsey Ueberroth, CEO, Preferred Hotels & Resorts and Beyond Green
- 4:55pm-5:00pm WRAP-UP REMARKS**
Speaker: **Jonathon S. Zink**, COO, The BHN Group
- 5:00pm-7:00pm NETWORKING RECEPTION**
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IN ASSOCIATION WITH:



The American Hotel & Lodging Association (AHLA) is the sole national association representing all segments of the U.S. lodging industry. Headquartered in Washington, D.C., AHLA focuses on strategic advocacy, communications support and workforce development programs to move the industry forward. Learn more at www.AHLA.com.



With over three decades of experience, more than 170 events completed to-date, and in excess of 120,000 international delegates, The BHN Group's conferences have become "must attend" events for industry leaders who come together to network, conduct business, and to learn about the latest trends. The current slate of events include: the Americas Lodging Investment Summit (ALIS) in Los Angeles; ALIS Law in Los Angeles; ALIS DESIGN+ in Los Angeles, the ALIS Summer Update series held in various U.S. cities; Caribbean Hotel & Resort Investment Summit (CHRIS) in Miami; Hotel Opportunities Latin America (HOLA) conference in Miami; Hotel Investment Conference Asia Pacific (HICAP) in Singapore; and HICAP Australia New Zealand (HICAP ANZ) in Sydney. The BHN Group also publishes Hotel Investment Today, a digital media outlet focused on the ROI of hotel investment. The BHN Group's website at www.Burba.com is the gateway for information about the conferences BHN produces, as well as a direct link to important players in the hospitality investment world. BHN is a division of Northstar Travel Group.

THE ALIS LEGACY



The AHLA Foundation, the charitable giving arm of the American Hotel & Lodging Association, is dedicated to helping people build careers, improve their lives, and strengthen the lodging industry. From lifting individuals out of poverty and connecting them with a life-long career in the industry to providing certifications to promote current hotel employees into leadership positions, the Foundation's programs are changing the industry by changing lives. We are committed to elevating, educating, and empowering individuals and the public on the industry's story of opportunity and advancement. The Foundation is funded solely by contributions from generous individuals and companies who want to give back to the hotel industry and ensure a successful future. Learn more at www.AHLAFoundation.org.